



We only have a short time to live, so it is essential to do things that are worthwhile and to do them now.

- Lord Robert Baden-Powell

Scouting's original founder, Lord Robert Baden-Powell, lived by the motto quoted above. This belief clearly influenced his vision of the organization he was to create. But it also continues to define the true importance of Scouting, the relevance and impact of its programs and the vital role that our great volunteers play in making

Scouting what it is today.

Pillars of Scouting

For the Silicon Valley Monterey Bay Council to continue to deliver the quality Scouting programs to our youth, three fundamental pillars must be sustained and increased: operating income, capital income and endowment income. Encouraging endowment gifts to our council is one of our highest priorities. It is one of the best ways to ensure that our council can continue to offer the outstanding programs it now has and also grow to meet the needs of the youth and communities we serve.

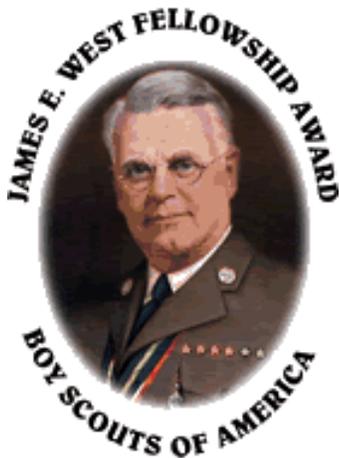
What is a council endowment?

The Silicon Valley Monterey Bay Council endowment fund is an investment fund in which a small percentage can be withdrawn annual and be used for the ongoing operations or other specified purposes. The Fund's primary investment mission in most circumstances is to preserve principal and purchasing power in real dollar terms over time, while supporting current income requirements.

The James E West Fellowship Award

James E West was the first Chief Scout Executive of the Boy Scouts of America, and he served in that position for more than three decades. The West Fellowship Award is available for gifts of \$1,000 and up in cash or marketable securities to our council endowment fund. The gift must be in addition to –

and not replace or diminish – your annual Friends of Scouting support. Many individuals and corporations make these gifts either on behalf of someone else – such as in honor of an Eagle Scout, Silver Beaver recipient, a retirement, a special accomplishment, or anniversary – or in memory of or to thank a special individual.



For more information about the James E. West Fellowship Program contact Heather Lerner, Director of Development at Heather.Lerner@scouting.org or 408.638.8316 or check out our website:

<http://svmbc.org/svmbc/support-scouting/endowment/>

ENROLLMENT FORM

I would like to make a James E. West contribution towards:

Name			
This is an:	<input type="checkbox"/> Individual	<input type="checkbox"/> Organization	This is:
		<input type="checkbox"/> In Honor of	<input type="checkbox"/> In Memory of

Information about who is receiving the James E. West Fellowship (individual, organization, or family members of the honoree):

Address		
City	State	Zip
Email Address		
Telephone	Type of Phone	
<input type="checkbox"/> Home		<input type="checkbox"/> Work
		<input type="checkbox"/> Cell

My information (if different from above):

Name		
Address		
City	State	Zip
Email Address		
Telephone	Type of Phone	
<input type="checkbox"/> Home		<input type="checkbox"/> Work
		<input type="checkbox"/> Cell

Amount of tax deductible donation:

- \$5,000 Silver Level

- \$1000 Bronze Level - minimum for James E. West
- \$500 payment towards James E. West
- \$100 payment towards James E. West
- Other: \$ _____

Levels of James E. West Fellowship Awards: Bronze (\$1,000), Silver (\$5,000), Gold (\$10,000), Diamond (\$15,000)

Make checks payable to the Silicon Valley Monterey Bay Council Endowment Fund.

Credit Card	<input type="checkbox"/> Mastercard	<input type="checkbox"/> Visa	<input type="checkbox"/> American Express	Expiration Date
Card Number				Security Code
Signature				

For more information

If you would like to find out more about the Silicon Valley Monterey Bay Council endowment fund or the James E. West Fellowship program please contact Heather Lerner at 408.638.8316 or heather.lerner@scouting.org. Return to 970 W. Julian St. San Jose, CA 95126 or FAX to 408-280-5162 or email Finance@svmbc.org.



Prepared. For the Future

For the Silicon Valley Monterey Bay Council to continue to deliver the quality Scouting programs to our youth, three fundamental pillars must be sustained and increased: operating income, capital income and endowment income. Encouraging endowment gifts to our council is one of our highest priorities. It is one of the best ways to ensure that our council can continue to offer the outstanding programs it now has and also grow to meet the needs of the youth and communities we serve.

Recently we have embarked on a campaign to identify Scouters who have made arrangement (or intend to make arrangements) for Scouting in their estate plans. Our goal in 2017 is to continue to talk with Scouters about the importance of the endowment program.

We request your support and participation in this endeavor by completing the below questionnaire and returning it to Jason Stein. All responses will be kept confidential and only reported in the aggregate. Thank you for your support.

I have already arranged to leave a gift to Scouting in my estate

Details you can share \$ _____

- Bequest (will or trust) Gift of Appreciated Property Charitable Lead Trust
- IRA (other tax deferred fund) Life Insurance Designation Charitable Remainder Trust
- Other _____

It is my intention to leave something for Scouting in my estate

If known: \$ _____ Estimate

I am undecided at this point in my estate decisions

I do not intend (at this time) to provide for Scouting in my estate

Please contact me- I have questions about endowment or estate planning

Name: _____

Phone/Email: _____

Direct responses to:
Attn: Jason Stein {confidential}
970 W. Julian St. San Jose CA 95126
Jason.stein@scouting.org
Direct Line: 408.638.8316



Prepared. For Life.™